

# **About CRH**

# **CRH** in glance















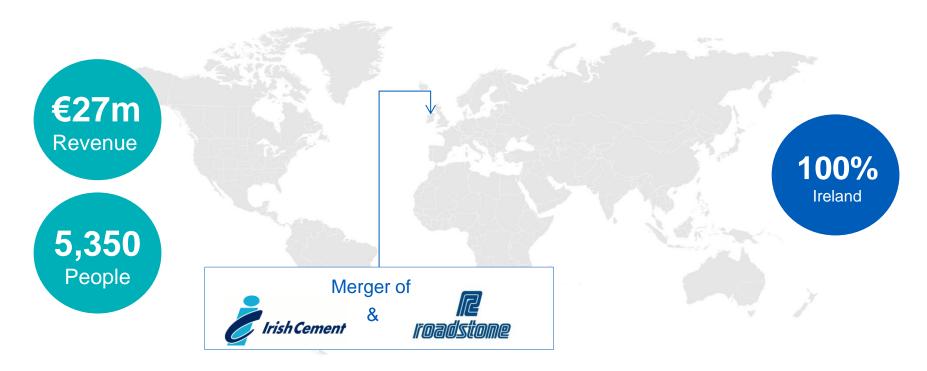






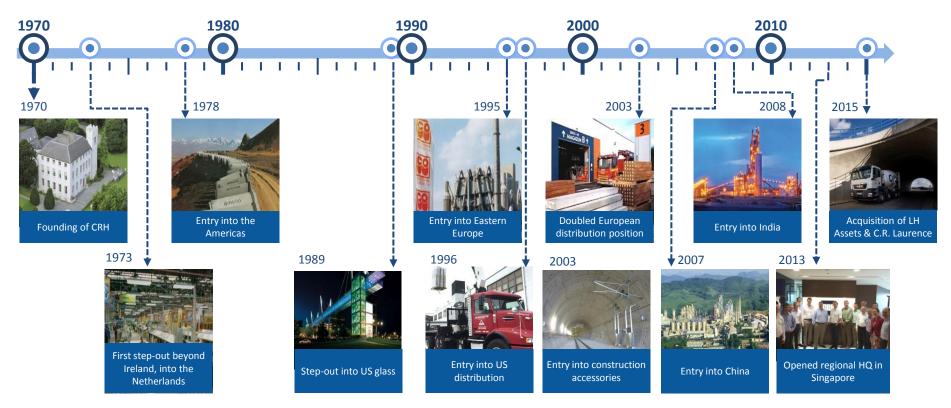


# 1970 ... from small local beginnings



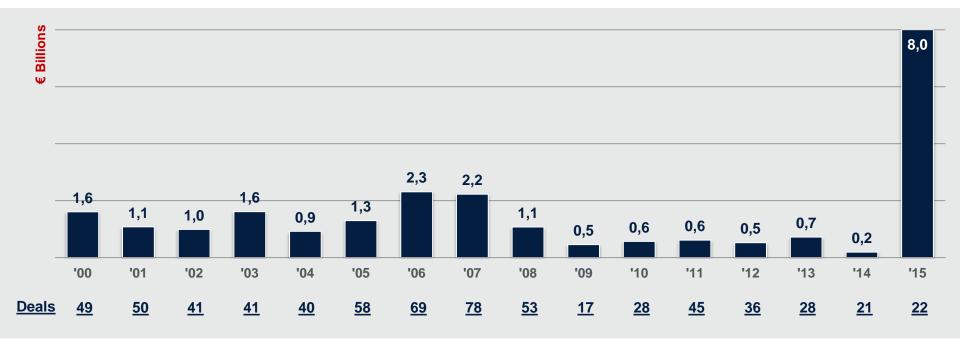


# ...through a proud and successful history...



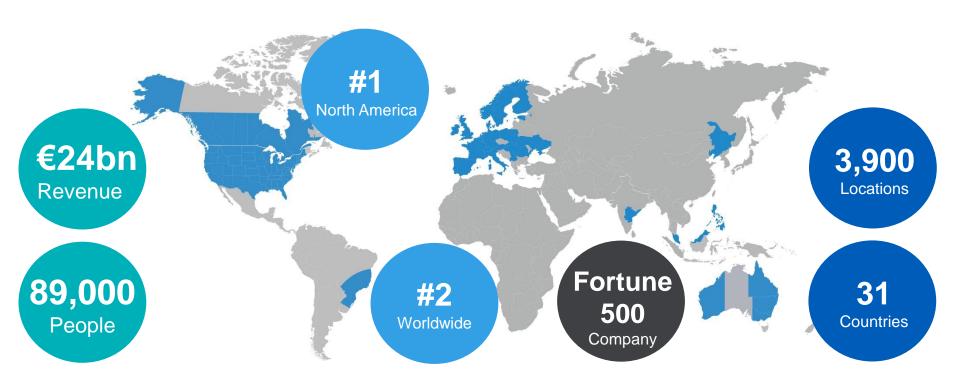


# **CRH ... A Highly Acquisitive Company**





# 2016 ... to a strong global company



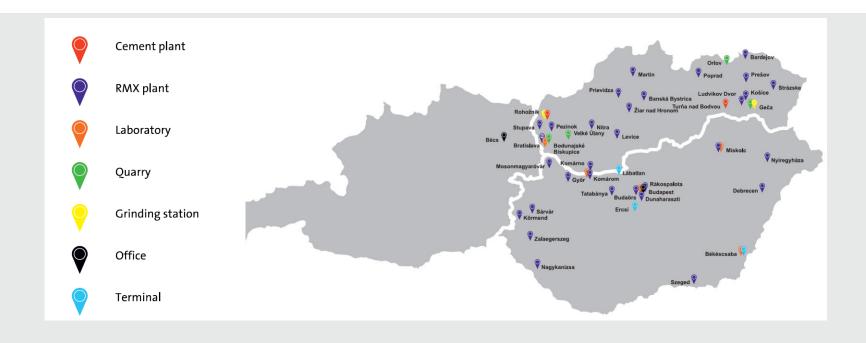


# **Leading Market Position in 4 Regional Platforms**

| Region                      | Country     | Cement       | AGG          | RMC          | Asphalt |
|-----------------------------|-------------|--------------|--------------|--------------|---------|
| The Americas                | Canada / US | $\checkmark$ | <b>√</b>     | <b>√</b>     | V       |
|                             | Brazil      | $\checkmark$ |              | $\checkmark$ |         |
| Western Europe              | UK          | <b>√</b>     | <b>√</b>     | V            | V       |
|                             | France      | $\checkmark$ | $\checkmark$ | $\checkmark$ |         |
|                             | Germany     | $\checkmark$ |              | $\checkmark$ |         |
| Central & Eastern<br>Europe | Romania     | V            | <b>V</b>     | V            |         |
|                             | Slovakia    | $\checkmark$ | $\checkmark$ | $\checkmark$ |         |
|                             | Hungary     | $\checkmark$ |              | $\checkmark$ |         |
|                             | Serbia      | $\checkmark$ | $\checkmark$ |              |         |
| Asia                        | Philippines | √            | <b>√</b>     |              |         |



#### **CRH North Danube**





#### CRH in the North Danube cluster: OneCRH









**Paving, Concrete Products** 



**Concrete Elements & Assembly** 



**Building Materials** 



**Stone Quarries** 



**Services** 



**Alternative Fuels Sourcing & Processing** 



# Sustainability in CRH

Our Vision is to be the leading building materials business in the world



## Our products in the North Danube cluster

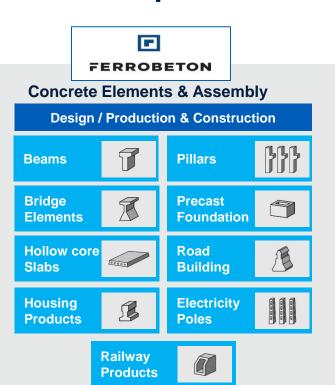
#### **STEELPACT FLOORPACT ARTICIMO** CRH CRH CRH CRH Multicem **Profimalt** Extracem Flexicem FROST MASTER **FLOOR MASTER PILE MASTER HYDRO MASTER** CRH CAH CRH **HOME MASTER COLOR MASTER** Házépítő Speciál+ White **Cement Manufacturing - bag FIBRE MASTER AGRI MASTER** HRB **Doroport Plus LIGHT MASTER FILL MASTER SELF MASTER SHOT MASTER Dorosol Plus Doroport Plus TIME MASTER EXPOSED MASTER Fillmix Dorodor Plusc Special Binders Ready-mix**

#### **Plant Turna**





### Our products and services in the North Danube





**Road & Rail Logistics** 

**RAILWAY TRANSPORTATION** 

**RAILWAY WAGON LEASING** 

**OTHER SERVICES** 

RAILWAY WAGON MAINTENANCE

ECM SERVICE / MAINT MGT

LOGISTIC SOLUTIONS



















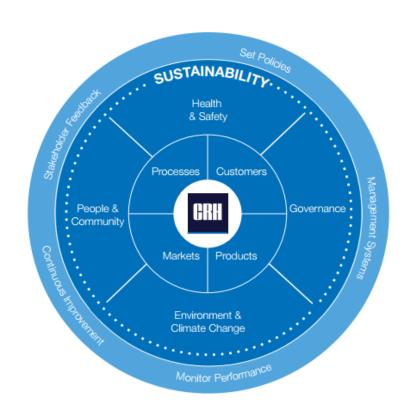
**Transport** 

**Customer Support** 

**Technical Support** 



# How we define sustainability in CRH





# **Sustainable Business Cooperation & Education**





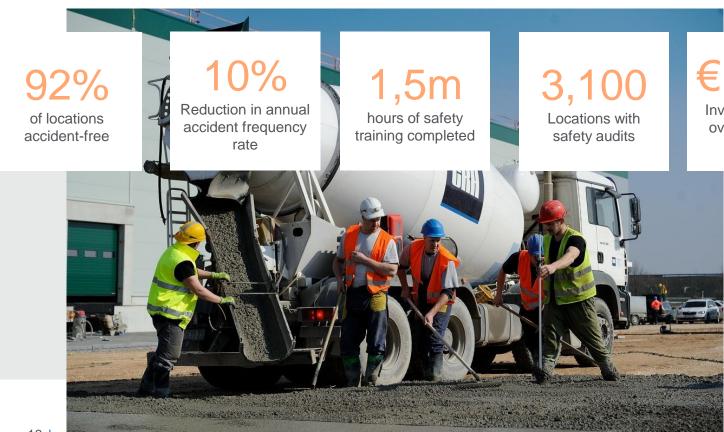








# **Health & Safety is our priority**





Invested in safety over the last five years

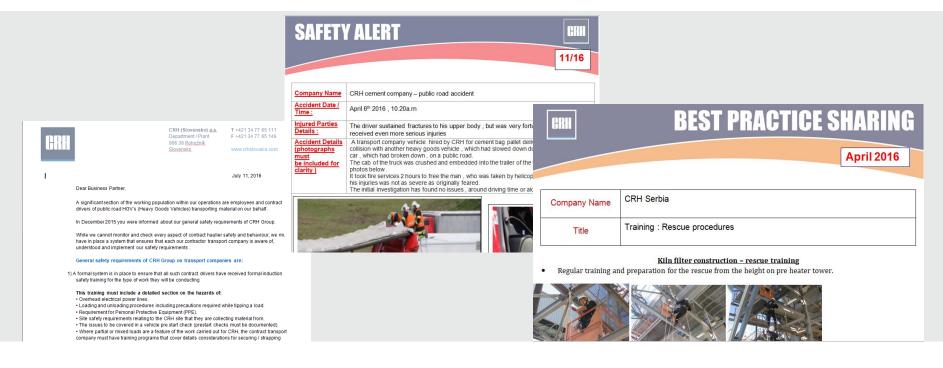


# **Health & Safety**

| Health & Safety       | Ensure safety of everyone in the workplaces  |                          |
|-----------------------|--|--------------------------|
| Priority Areas        | Ambition   |                          |
| Policy Implementation | <ul> <li>Continue to refine the Health &amp; Safety Policy and implement consistently in acquisitions</li> <li>Continuously improve safety performance</li> </ul>                          | 1.5                      |
| Safety Management     | Continue to develop and invest in safety management initiatives  | ning comp<br>ty Training |
| Accident Prevention   | Target: zero accidents in every locations     Continue positive trend in reduction of frequency and severity of accidents  |                          |
| Fatality Elimination  | Target: elimination of all fatalities Continue to focus on implementation and auditing of Fatality Elimination Plan  |                          |
| Contractor Safety     | Develop a partnership approach and continue to monitor contractor safety, implement contractor safety procedures   |                          |
| Employee Health       | <ul> <li>Continue to implement the documented policies and procedures that follow best practice in<br/>occupational health, including employees health and workplace monitoring</li> </ul> |                          |



#### **OH&S: What We Do**





# OH&S in Rohožník









#### **Environment**



23m

tonnes of alternative raw materials reused

1,6m

tonnes of alternative fuels provided 30% of CRH's cement plant's fuel requirements 40%

of US asphalt production is lower carbon warm-mix asphalt 97%

of Group quarries and pits have reinstatement plans 65%

Water intake reduction through recycling

Picture: Luloface



# **Environment & Climate Change**

| Environment & Climate Change | To achieve the highest standards of environmental management and proactively address the challenges of climate change   |  |
|------------------------------|---|--|
| Priority Areas               | Ambition  |  |
| Policy Implementation        | <ul> <li>Continue to refine the Environmental Policy and implement consistently in acquisitions.</li> <li>Continuously improve environmental performance</li> </ul>   |  |
| Sustainable Products         | <ul> <li>Continue to develop and promote transformative products that benefit the built environment</li> <li>Continue to consider and improve sustainability of products throughout their life-cycle</li> </ul>   |  |
| Climate                      | <ul> <li>Target: to reduce specific net cement CO2 emissions by 25% (2020 vs 1990)</li> <li>After achieving 2015 targets three years ahead of schedule, continue to implement strategic programmes aimed at reducing specific CO2 emissions in all activities</li> </ul>  |  |
| Energy                       | Continue with strategic energy reduction programmes at all activities   |  |
| Emissions                    | <ul> <li>Target: to reduce specific cement dust emissions by 80% and NO2 by 22% (2020 vs 2006)</li> <li>After achieving 2015 targets three years ahead of schedule, continue progress towards achieving new targets</li> </ul>  |  |
| Natural Capital              | <ul> <li>Continue to improve water and waste management, and recycling</li> <li>Currently focusing on formalising a biodiversity management strategy at all locations within, contaning or adjacent to protected biodiversity areas</li> <li>Target: 100% of quarries and pits to have reinstatement plans</li> </ul> |  |
| Environmental Investment     | Continue to develop investment plans to improve performance and offer innovative opportunities  |  |



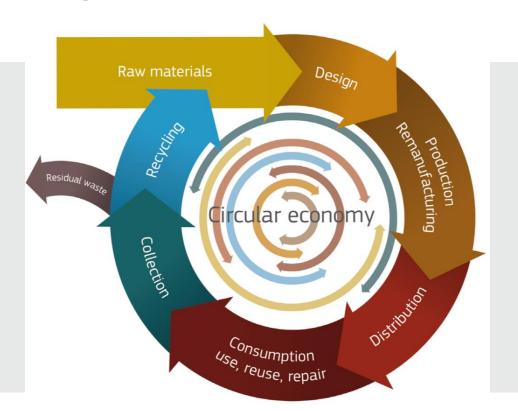
# **Environment & Climate Change**



100% CRH company, offering professional waste management services since 1993. focusing on the treatment and ecological processing of waste, which is turned onto waste fuels, being

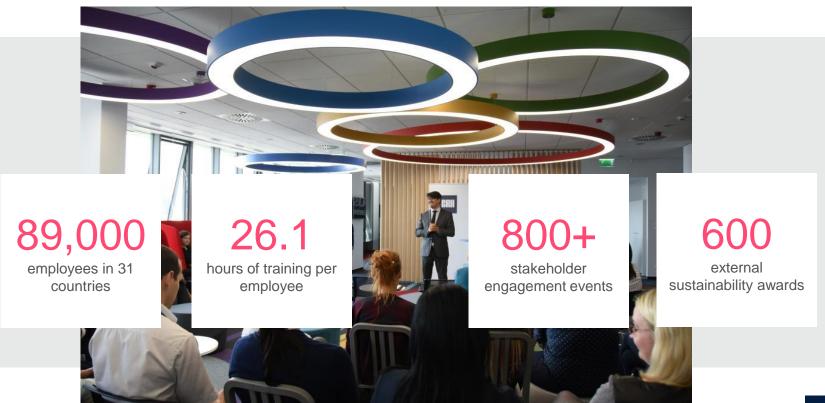
coprocessed in the cement industry

In 2015 CRH recovered **240K tons** of waste in 2 cement plants in Slovakia, active cooperation with more than 80 companies and municipalities





# **People & Community**





# People & Community To develop CRH employees and create an inclusive workplace

#### **Prople & Community**

| Priority Areas          | Ambition  |
|-------------------------|---|
| Policy Implementation   | <ul> <li>Continue to ensure organisational structures and reporting meets all requirements for<br/>best-in-class</li> </ul>   |
| Employees               | <ul> <li>Continue to maintain excellent employees relations</li> <li>Extend the development programmes to continue to supply the depth and breadth of skills for a global organisation</li> <li>Enhance diversity at all levels of the organisation</li> <li>Target to increase the number of female Board members to 25% has to been exceeded; females now represent 31% of Board members</li> </ul> |
| Human and Labour Rights | <ul> <li>Continue to extend influence along value chain to respect human and labour rights</li> <li>Continue to implement sustainable supply chain management policies</li> <li>Train all members of the procurement team in responsible sourcing</li> </ul>  |
| Customers               | Continue to achieve excellence in customer care, product quality, value and services  |
| Communities             | <ul> <li>Continue to grow community programmes in all regions of operations</li> <li>Implement formal community engagement plans at all Group companies</li> </ul>  |



# **People & Community**



#### Governance

#### Committed to the highest standards of corporate governance

| · · · · · · · · · · · · · · · · · · ·   | Governance           |   |
|---|----------------------|---|
| structures and reporting meets all requirements for best-in-class  Business Conduct  Continue to develop the Group RCE programme in scope and reach Ensure that employees at all levels in the organisation understand that at CRH: There is never good business reason to do | Priority Areas       | Ambition  |
| programme in scope and reach  • Ensure that employees at all levels in the organisation understand that at CRH:  There is never good business reason to do  | Corporate Governance | structures and reporting meets all  |
|   | Business Conduct     | <ul><li>programme in scope and reach</li><li>Ensure that employees at all levels in the</li></ul> |





# CRH.The Future



# "Career unlimited" Internship Program, Young Graduate Program, UNIs







# **Career in CRH**





# Questions & Answers

www.crh.com www.crhslovensko.com Facebook: CRH North Danube LinkedIn: CRH North Danube

